

Dashboard Business Requirements Document

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Dashboard Business Requirements Document

Building an effective dashboard according to best practices for dashboard design is the culmination of a comprehensive BI process that would usually include gathering requirements, defining KPIs, and creating a data model. However, the importance of proper dashboard design should not be understated — poorly designed dashboards could fail to convey useful information and insights and even make the data less comprehensible than it was originally.

Dashboard Business Requirements Document

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The business requirement document is drafted for a project to ensure the implementation of all the requirements to achieve business objectives. The most critical component of a business requirement document is the scope of the project along with the restrictions and constraints. The scope comprises of three key things:

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A business dashboard that highlights these KPIs in an organized, easy-to-digest way will help keep everyone on track. Increased Team Speed and Output This is the other side to increased time savings. Studies have shown that interruptions to work result in significant loss of productivity. The idea that key data is readily available in a dashboard means that executives can access the information when they need it, without interrupting someone else's work to get it.

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The requirements document should be simple and detail only the features included in the first version of the software - even if you plan to expand and add more features in the future. The main components of a project requirements document include: Executive summary; Purpose and Scope; Goals; Target Market Overview; Product/software Overview and Uses

Dashboard Business Requirements Document

This is where a Reports Requirement Document comes into play. By creating a Reports Requirement Document, you will have a record of what's expected, and can use it as a general outline for building your dashboard. This document can also clarify any potential misunderstandings in the future regarding the scope of your Power BI dashboard.

DASHBOARD BUSINESS REQUIREMENTS DOCUMENT

Dashboard Design Requirements Questionnaire Before Perceptual Edge can help your organization with the visual design of a dashboard, we need to understand aspects of your requirements. Specifically, we need answers to the following questions: 1. How often should the data be updated in the dashboard? 2. Who will use the dashboard?

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Dashboard documentation is important to provide context to viewers, and including key components into your documentation will help ensure the user has the necessary information to understand and interpret the data.

Often times business users will have requirements that simply are not possible to satisfy given the level of data you'll have access to. Work with the data warehousing team to better understand their backend architecture, field availability, and any documentation they may have around how the data is related.