

Building Dashboards With Microsoft Dynamics Gp 2013 And Excel 2013

Microsoft Dynamics 365 - How to Create a Dashboard Dynamics CRM - Interactive Dashboards Building Dashboards with Microsoft Dynamics GP and Excel □ How to Build Excel Interactive Dashboards How to create a Simple Dashboard Report in Microsoft Excel Create interactive excel dashboard in 5 simple steps #exceldashboard #exceltutorial #pivottable Microsoft Dynamics 365 - Reporting Create Dynamic Sales Dashboard in Excel | With Voiceover Interactive Insights: Excel Dashboard Techniques. How to create Excel Dashboard Interactive Excel Dashboard for BETTER Data Visualization (Free Download) Microsoft Dynamics CRM 2015 Training - Dashboard Basics (33:19) How to build an outstanding Excel dashboard 9 Brand New Ai Tools That'll Make Your Life Easier Ultimate! Power Bi Dashboard Design Tutorial From Start | The Developer Dashboards and Charts in Microsoft Dynamics 365 How to create, assign, and share Dashboards in MS Dynamics CRM Creating an Interactive Hub Dashboard in CRM 2016 Step-by-Step Tutorial: Creating an Easy Interactive Excel Dashboard | Data Set Included Creating Highly Effective Dashboards in Microsoft Dynamics CRM Creating a System Dashboard in Microsoft Dynamics CRM How To Use Automatic Excel Report Dashboards in Microsoft Dynamics GP How to create a new Dashboard in Microsoft Dynamics 365 CE | Dynamics CRM dashboards Creating a Personal Dashboard in Microsoft Dynamics CRM How to build Dynamic \u0026 Interactive Dashboard in EXCEL with Pivot Tables\u0026Charts | Tutorial Episode #1 Make a Power BI Dashboard in 15 Minutes! Dynamics 365 Reporting Options Dynamics GP Hangout: Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013 How to Create a Dashboard in Dynamics CRM How to Create Dashboard in Excel □ Second Edition

Build dashboards and visualizations to make your data come to life

Microsoft Dynamics CRM 2016 Unleashed (includes Content Update Program)

Efficiently gather and manage customer feedback, insights, and experiences

Microsoft Dynamics CRM 2011 Applications (MB2-868) Certification Guide

Configure, customize, and extend Dynamics 365 CE in order to create effective CRM solutions

Microsoft Dynamics CRM 4 Integration Unleashed

Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013

Microsoft Dynamics GP 2013 Reporting

Microsoft Dynamics Crm 2011

Sams Teach Yourself Microsoft Dynamics CRM 4 in 24 Hours

Administering, Configuring, and Maintaining Microsoft Dynamics 365 in the Cloud

Implementing Microsoft Dynamics 365 Customer Engagement

Microsoft Power BI Quick Start Guide

Implementing Microsoft Dynamics 365 for Finance and Operations

Mastering Microsoft Dynamics NAV 2016

Microsoft Dynamics 365 Extensions Cookbook

Microsoft Power Platform Enterprise Architecture

A Transformational Blueprint for Innovating with Microsoft Dynamics 365

Data Analysis and Business Modeling with Excel 2013

Building Dashboards With Microsoft Dynamics Gp 2013 And Excel 2013

OMB No. 1737508159048 edited by

LOZANO FITZPATRICK

SECOND EDITION

Packt Publishing Ltd

Microsoft Power BI is a cloud-based service that helps you easily visualize and share insights from your organization's data. This book will get you started with Business Intelligence using the Power BI tool, covering essential concepts like installation, building basic dashboards and visualizations to make your data come to life.

Build dashboards and visualizations to make your data come to life John Wiley & Sons

Microsoft Dynamics CRM 2011: Dashboards Cookbook is packed with practical step-by-step recipes covering tasks which utilize all of the new dashboard features of Dynamics CRM 2011. If you are a developer who is excited about creating, customizing, and designing Dashboards in Dynamics CRM 2011, this book is for you. You should be comfortable with general Dynamics CRM functionality for this or a previous release. This book may also be

valuable to End Users and Power Users interested in the new Dashboard features of this release.

Microsoft Dynamics CRM 2016 Unleashed (includes Content Update Program) Packt Publishing Ltd

Build interactive and analytical sales productivity dashboards for Dynamics CRM 2015 with Power BI About This Book • Create Dynamics CRM reports using Power BI for Office 365 and Power BI Designer • Discover best practices to build and deploy these dashboards to Power BI sites and Dynamics CRM 2015 • Learn how to extend dashboard to mobile iPad and Surface Power BI apps Who This Book Is For This book is intended for all Dynamics CRM 2015 users—administrators, managers, business analysts, or report writers who are new to creating dashboards using Power BI and Dynamics CRM. It would be helpful to have a basic knowledge of the Dynamics CRM 2015 platform, but no prior experience is required. What You Will Learn • Organize and consolidate Dynamics CRM 2015 datasets • Add summaries and visualizations using charts and maps • Enhance data clarity with filters, slicers, timelines • Improve analysis by joining other data sources • Deploy and present the dashboard to Power BI for Office 365 site • Use the advanced Q/A functionality with Power BI to query data in the dashboard graphs and charts • Connect the

dashboards to Dynamics CRM 2015 • Extend functionality with Power BI mobile apps In Detail Dynamics CRM 2015 holds a wealth of information about customers and the sales pipeline, but sometimes leaves users with basic end-user reporting and dashboard options. Power BI is a great new tool for analyzing and presenting data, giving us the ability to dig deeper into the information. With the increased requests for real-time sales analytics, Power BI when connected to Dynamics CRM offers a self-service approach to build, shape, and present data through an easy-to-use interface. The set of features within Power BI will give all users a tool to generate real-time sales productivity reports and dashboards to enhance their sales performance. This book will provide you with the skills you need to learn how to build and present Dynamics CRM 2015 sales dashboards using Power BI. It follows a step-by-step process to build an interactive dashboard by organizing and consolidating datasets, improving the look and feel of graphs, charts, and maps, and enhancing data clarity with filters and slicers. By sequentially working through the steps in each chapter, you will learn how to use the Power BI Q/A functionality to query data in the dashboard, extend the dashboards to the mobile apps for the iPad and Surface, and leverage the pre-built workbook template provided by Microsoft for Dynamic CRM 2015 sales, service, and marketing dashboards. Style and approach A step-by-step approach to building a Power BI driven Dynamics CRM dashboard explained in an easy-to-follow style. Each topic is explained sequentially in the process of creating a dashboard, and detailed explanations of the basic and advanced features of Power BI and Dynamics CRM that appeal to the needs of readers with a wide range of experiences are also included.

Efficiently gather and manage customer feedback, insights, and experiences Microsoft Press

Harness the power of Dynamics 365 Operations and discover all you need to implement it About This Book Master all the necessary tools and resources to evaluate Dynamics 365 for Operations, implement it, and proactively maintain it. Troubleshoot your problems effectively with your Dynamics 365 partner Learn about architecture, deployment choices, integration, configuration and data migration, development, testing, reporting and BI, support, upgrading, and more. Who This Book Is For This book is for technology leaders, project managers solution architects, and consultants who are planning to implement, are in the process of implementing, or are currently upgrading to Dynamics 365 for Operations. This book will help you effectively learn and implement Dynamics 365 for Operations. What You Will Learn Learn about Microsoft Dynamics 365, its offerings, plans and details of Finance and Operations, Enterprise edition Understand the methodology and the tool, architecture, and deployment options Effectively plan and manage configurations and data migration, functional design, and technical design Understand integration frameworks, development concepts, best practices, and recommendations while developing new solutions Learn how to leverage intelligence and analytics through Power BI, machine learning, IOT, and Cortana intelligence Master testing, training, going live, upgrading, and how to get support during and after the implementation In Detail Microsoft Dynamics 365 for Finance and Operations, Enterprise edition, is a modern, cloud-first, mobile-first, ERP solution suitable for medium and large enterprise customers. This book will guide you through the entire life cycle of a implementation, helping you avoid common pitfalls while increasing your efficiency and effectiveness at every stage of the project. Starting with the foundations, the book introduces the Microsoft Dynamics 365 offerings, plans, and products. You will be taken through the various methodologies, architectures, and

deployments so you can select, implement, and maintain Microsoft Dynamics 365 for Finance and Operations, Enterprise edition. You will delve in-depth into the various phases of implementation: project management, analysis, configuration, data migration, design, development, using Power BI, machine learning, Cortana analytics for intelligence, testing, training, and finally deployment, support cycles, and upgrading. This book focuses on providing you with information about the product and the various concepts and tools, along with real-life examples from the field and guidance that will empower you to execute and implement Dynamics 365 for Finance and Operations, Enterprise edition. Style and approach This book is a step-by-step guide focusing on implementing Dynamics 365 Operations solutions for your organization.

Microsoft Dynamics CRM 2011 Applications (MB2-868)

Certification Guide Packt Publishing Ltd

In Microsoft® Dynamics CRM 4 Integration Unleashed , two leading experts present proven techniques, best practices, and example code for going far beyond the out-of-the-box capabilities of Dynamics CRM 4. Using these solutions and sample applications, you will enhance all of your company's relationships—with vendors, distributors, employees, users, affiliates, and customers. Authors Marc J. Wolenik and Rajya Vardhan Bhaiya walk you step by step through integrating Dynamics CRM with SharePoint, Office Communicator, PerformancePoint, BizTalk, Silverlight, VoIP phone systems, and both Google and MSN mapping tools. They also present a full analysis of the CRM Accelerators and advanced topics and three full chapters on integration using Scribe's state-of-the-art adapters and templates. You'll discover how to extend Dynamics CRM 4 with enterprise dashboards, stronger "deep-dive" data analysis, and much more. Wolenik and Bhaiya even demonstrate how to make custom Dynamics CRM applications available directly to your customers, without compromising security. Use Dynamics CRM 4 as an "xRM" platform for developing custom applications to enhance any type of business relationship Leverage new Azure cloud computing solutions for Microsoft Dynamics CRM Design infrastructure to efficiently run your customized Microsoft Dynamics CRM implementation Extend CRM internally, with plug-ins, source-to-source integration, IFRAME-based custom application integration, and CRM JScript Extend CRM externally, with CRM Accelerators, public Web services, direct SQL interaction, and customer-facing Web sites Implement KPIs and gain deeper business insight by integrating Dynamics CRM 4 with Microsoft Office PerformancePoint Create dashboards and other visual CRM tools with Microsoft Silverlight Develop custom CRM applications with Visual Studio Integrate CRM with Team Foundation Server Use Scribe templates and adapters to streamline data integration and migration On the web: Download all examples and source code presented in this book from informit.com/title/9780672330544.

Configure, customize, and extend Dynamics 365 CE in order to create effective CRM solutions Pearson Education

Work with business scenarios and discover best practices to get the most out of Microsoft Forms and Microsoft Dynamics 365 Customer Voice Key Features Explore step-by-step instructions to integrate surveys with Microsoft 365 apps Automate surveys and follow-up actions from survey results using Microsoft Forms Create custom report dashboards and explore advanced analytics for managing insights Book Description Microsoft Forms and Dynamics 365 Customer Voice enable organizations to collect and analyze feedback from employees and customers, helping developers to integrate their feedback and business users to collect feedback that will guide them to develop customer-centric solutions. This book takes a hands-on approach to leveraging

Microsoft Forms and Dynamics 365 Customer Voice capabilities for common feedback scenarios and covers best practices and tips and tricks to have your solution up and running in no time. You'll start by exploring common scenarios where organizations collect feedback from employees and customers and implement end-to-end solutions with Forms. You'll then discover how to create surveys and get to grips with different configuration options commonly used for each scenario. Throughout the book, you'll also find sample questions and step-by-step instructions for integrating the survey with related technology such as Microsoft Teams, Power Automate, and Power BI for an end-to-end scenario. By the end of this Microsoft book, you'll be able to build and deploy your complete solution using Microsoft Forms and Dynamics 365 Customer Voice, allowing you to listen to customers or employees, interpret their feedback, take timely follow-up action, and monitor results. What you will learn Get up and running with Microsoft Forms and Dynamics 365 Customer Voice services Explore common feedback scenarios and survey best practices Understand how to administer Microsoft Forms and Dynamics 365 Customer Voice Use Microsoft Forms or Dynamics 365 Customer Voice to monitor your survey results Set up the Microsoft Forms app for Teams for conducting live polls Automate feedback collection and follow-up actions Who this book is for This book is for business users who want to increase customer and employee engagement and collect data for measuring user satisfaction and driving product and process improvements. Beginner-level knowledge of Microsoft products such as Office 365 (including Teams, Outlook, and Excel) is expected. The book also includes advanced topics for citizen developers to automate sending Customer Voice surveys, follow-up actions, and creating custom dashboards using Microsoft Power Platform applications like Power Automate and Power BI.

Microsoft Dynamics CRM 4 Integration Unleashed Sams Publishing

Create real-world enterprise solutions with NAV, Cloud, and the Microsoft stack About This Book Integrate NAV with various offerings of the Microsoft stack to create enterprise-ready and service-oriented solutions Use Power BI and Universal Windows Platform for effective data analysis and real-time tracking with NAV Discover the services offered by Microsoft Azure and implement them in different industries using real-world case scenarios Who This Book Is For This book is for NAV developers and solution architects who need to implement real-world enterprise solutions based on Microsoft Dynamics NAV. Knowledge of the NAV programming language (C/AL) and C# language is recommended. Knowledge of ASP.NET and Visual Studio development would help, but is not necessary. What You Will Learn Configure NAV Web Services and create external applications with Visual Studio, .NET, and .NET Core Solve technical architectural problems by implementing enterprise solutions with NAV Develop applications and solutions with Microsoft Dynamics NAV and the Microsoft technology stack Create a Power BI dashboard for rich reporting and NAV data analysis Find out how to transmit your device location from a UWP application to NAV in order to implement a distributed solution for managing couriers in a sales company Make the most of Microsoft Azure and its services Create enterprise solutions with NAV by using Azure App Service Use Azure Service Bus for managing distributed NAV applications In Detail Implementing Microsoft Dynamics NAV in the real world often requires you to integrate the ERP with external applications or solve complex architectural tasks in order to have a final successful project. This book will show you how to extend a Microsoft Dynamics NAV installation to the enterprise world in a practical way. The book starts with an introduction to Microsoft Dynamics NAV

architecture and then moves on to advanced topics related to implementing real-world solutions based on NAV and external applications. You will learn how an enterprise distributed architecture with NAV at the core can be implemented. Through a series of real-world cases on every topic and every industry (sales, retail, manufacturing, distribution, healthcare, and so on), you'll see step by step how to efficiently solve a technical problem. These common problems encountered in a NAV implementation will be solved using the entire technology stack that Microsoft offers. By the end of the book, you will have the knowledge to efficiently solve certain scenarios, you will know which is the best solution architecture to propose to a customer and how to implement it. Style and approach Taking you through a variety of real-world use cases, the book will show you step by step all you need to know to tackle these problems and give you creative ideas to implement in related problems you might come across in the real world.

Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013 Packt Publishing Ltd

As Microsoft's Dynamics 365 gains ground and businesses adopt this tool, the demand for internal resources who need to understand how to support and maintain it increases. Administering, Configuring, and Maintaining Microsoft Dynamics 365 in the Cloud addresses the needs of those who support Dynamics, discussing numerous real-world scenarios that businesses must deal with when implementing Dynamics 365. Scenarios are presented with simple, fully functional walkthroughs so that non-developers can follow the instructions and learn how to address any issues that need to be resolved. The variety of concepts discussed in this book include how to: Quickly set up and configure users, teams, business units, and security Navigate through the system and present data in easy to access dashboards and SSRS reports Import data and export data, and migrate data between systems Create customized Business Process Flows, Workflows, and Business Rules Customize your Dynamics 365 instance with new entities, fields, and JavaScript Deploy and manage plugins and solutions

Microsoft Dynamics GP 2013 Reporting Packt Publishing Ltd

This Certification guide will follow a step-by-step approach to instruct the reader what they need to know to be able to become certified with Microsoft Dynamics CRM 2011. If you will implement Microsoft Dynamics CRM 2011, this book is for you. You should have a working knowledge of Microsoft Windows, Microsoft Internet Explorer, and Microsoft Office.

Microsoft Dynamics Crm 2011 Createspace Independent Publishing Platform

The book shows you in detail how to build great-looking dashboards with Microsoft Dynamics GP that enhance a company's decision-making processes. This guide will take you from the basics of setting up and deploying to creating secure, refreshable Excel reports. Using a whole host of tools available within Microsoft Dynamics GP and Excel, this tutorial will show you how to visualize your data using simple conditional formatting techniques and easy-to-read charts, and allow you to make your data interactive with slicers. This book is geared up for analysts and accountants keen on building and maintaining professional dashboards with Microsoft Excel for Microsoft Dynamics GP data, and building financials with visuals using the New Jet Reports Express Tool for Dynamics GP.

Sams Teach Yourself Microsoft Dynamics CRM 4 in 24 Hours Packt Publishing Ltd

Accelerate your digital transformation and break down silos with Microsoft Dynamics 365 It's no secret that running a business involves several complex parts like managing staff, financials, marketing, and operations—just to name a few. That's where

Microsoft Dynamics 365, the most profitable business management tool, comes in. In *Microsoft Dynamics 365 For Dummies*, you'll learn the aspects of the program and each of its applications from Customer Service to Financial Management. With expert author Renato Bellu's clear instructions and helpful tips, you'll be managing to your fullest advantage before you know it. Let's get started! Digitally transform your business by connecting CRM and ERP Use data to make decisions across all business functions Integrate Dynamics 365 with Office 365 and LinkedIn Manage financials and operations Are you running a dynamic business? This book shows you how!

[Administering, Configuring, and Maintaining Microsoft Dynamics 365 in the Cloud](#) Packt Pub Limited

Follow valuable and practical recipes touring the fundamental features of Dynamics AX extension. This title is for business professionals, such as administrators and consultants, who want to take full advantage of the features of Dynamics AX. This book has a wide appeal and you do not need to be a SharePoint, database or programming expert. As long as you know a little about these elements, you will be able to take full advantage of the business efficiency created with Dynamics AX extensions.

[Implementing Microsoft Dynamics 365 Customer Engagement](#) Packt Publishing Ltd

The book is a focused and step-by-step tutorial on Microsoft Dynamics CRM Reporting capabilities. It will enable Dynamics developers to create and manage reports, know what tools to use, how to use them, and where to find the data based on how it's being entered into the system with Dynamics CRM. This book is great for users and developers new to the Dynamics CRM Reports and SQL Server Reporting services, and who are looking to get a good grounding in how to use the reporting capabilities of Dynamics CRM 2011. It's assumed that you will have some experience in HTML and JavaScript already to build the advanced reports, but no previous programming experience is required to build and learn how to create some basic to intermediate reports, which will be used during the exercises within this book.

MICROSOFT POWER BI QUICK START GUIDE

Sams Publishing

The compilation of best skillset to harness Microsoft Dynamics NAV for Administrators, Consultants, and Developers About This Book Take your skills to the next level with Dynamics NAV by implementing all the latest and advanced features Get a comprehensive coverage of how the NAV system can be implemented and maintained to get the most out of it Get powerful insights into how to integrate Dynamics NAV with third-party tools and extend its functionality Who This Book Is For This book is ideal for administrators, developers, and consultants who are looking to take their knowledge of Dynamics NAV to new heights. You're expected to have a basic knowledge of Dynamics NAV workflows and C/AL, C/SIDE development. What You Will Learn Installing the NAV system in different environments Implementing the system with the correct setup Maintaining the system to get the best possible performance Tuning up the Dynamics NAV to get better outcomes The Version Control strategy for Dynamics NAV developers Integrating other software and features to remove limitations Understanding your own system better Being able to solve customers' problems with "out-of-the-box" features Reducing customization and additional development time In Detail The book begins by giving you a brief introduction to setting up your NAV environment and shows you how to install and configure it according to your requirements. You will then dive deep into the latest design patterns, network architecture, and topologies. We will show you how you can integrate NAV with the Microsoft platform, and secure your

deployment by managing roles and permissions. Moving on, we will explain how to monitor and manage server instances using the Administration tool. We'll discuss how you can take advantage of the expanded extensibility and connectivity capabilities for a tighter integration with the cloud as well as handheld devices. Then, we'll show you how you can make use of the PowerBI capabilities that have been built into Dynamics NAV. By the end of the book, you will be confident in developing and administering a Dynamics NAV implementation that will leverage all of the new features. Style and approach This book takes a straightforward tutorial approach, providing you with step-by-step explanations and simple example-oriented walkthroughs. It is filled with use cases and situations that show you the different pitfalls you might encounter and how to get past them.

Implementing Microsoft Dynamics 365 for Finance and Operations Packt Publishing Ltd

Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013 Packt Publishing Ltd

MASTERING MICROSOFT DYNAMICS NAV 2016

Pearson Education

Manage, analyze, and visualize data with Microsoft Excel 2013 to transform raw data into ready to use information About This Book Create formulas to help you analyze and explain findings Develop interactive spreadsheets that will impress your audience and give them the ability to slice and dice data A step-by-step guide to learn various ways to model data for businesses with the help of Excel 2013 Who This Book Is For If you want to start using Excel 2013 for data analysis and business modeling and enhance your skills in the data analysis life cycle then this book is for you, whether you're new to Excel or experienced. What You Will Learn Discover what Excel formulas are all about and how to use them in your spreadsheet development Identify bad data and learn cleaning strategies Create interactive spreadsheets that engage and appeal to your audience Leverage Excel's powerful built-in tools to get the median, maximum, and minimum values of your data Build impressive tables and combine datasets using Excel's built-in functionality Learn the powerful scripting language VBA, allowing you to implement your own custom solutions with ease In Detail Excel 2013 is one of the easiest to use data analysis tools you will ever come across. Its simplicity and powerful features has made it the go to tool for all your data needs. Complex operations with Excel, such as creating charts and graphs, visualization, and analyzing data make it a great tool for managers, data scientists, financial data analysts, and those who work closely with data. Learning data analysis and will help you bring your data skills to the next level. This book starts by walking you through creating your own data and bringing data into Excel from various sources. You'll learn the basics of SQL syntax and how to connect it to a Microsoft SQL Server Database using Excel's data connection tools. You will discover how to spot bad data and strategies to clean that data to make it useful to you. Next, you'll learn to create custom columns, identify key metrics, and make decisions based on business rules. You'll create macros using VBA and use Excel 2013's shiny new macros. Finally, at the end of the book, you'll be provided with useful shortcuts and tips, enabling you to do efficient data analysis and business modeling with Excel 2013. Style and approach This is a step-by-step guide to performing data analysis and business modelling with Excel 2013, complete with examples and tips. *Microsoft Dynamics 365 Extensions Cookbook* Packt Publishing Ltd

Your all-in-one guide to exploring and implementing Microsoft Dynamics AX About This Book From project kick-off to go live and upgrade, learn what to expect in each phase of the project This

book guides you through the entire journey of a Dynamics AX implementation project, helping you to avoid the common pitfalls and adapt industry knowledge and best practices for your own project. This one-stop guide is packed with key tools and techniques to aid your Dynamics AX implementation. Who This Book Is For This book is for IT project managers, solution architects, and consultants who are planning to implement or are in the process of implementing or upgrading Dynamics AX. To use this book, you must have a working Dynamics AX system in place and must be familiar with the basics of Dynamics AX. What You Will Learn Prepare for a great start with effective project management and planning from the beginning. Gather details early using effective requirement-gathering tools and techniques. Gain tools and techniques for effective infrastructure planning and hardware sizing. Get to grips with integration and data migration through planning and strategy. Familiarize yourself with the reporting and BI tools. Master functional and technical design to customize existing features and designs in your own projects. Manage your configuration and you're your configuration from one environment to another. Learn industry's best practices and recommendations on customization development and performance tuning. In Detail Microsoft Dynamics AX is Enterprise Resource Planning (ERP) software that supports multi-site operations across various countries, providing international processing within the company. It is an ERP solution with a lot of features and functionality, and it provides support across the fields of financial, distribution, supply chain, project, customer relationship, HR, and field service management. This book is all about simplifying the overall implementation process of Dynamics AX. The purpose of this book is to help IT managers and solution architects implement Dynamics AX to increase the success rate of Dynamics AX projects. This all-in-one guide will take you through an entire journey of a Dynamics AX implementation, ensuring you avoid commonly-made mistakes during implementation. You'll begin with the installation of Dynamics AX and the basic requirements. Then, you'll move onto data migration, reporting, functional and technical design, configuration, and performance tuning. By the end of the book, you will know how to plan and execute Dynamics AX right, on your first attempt, using insider industry knowledge and best practices. Style and approach This is a progressive, easy-to-follow book that summarizes numerous aspects you need to know to make your Dynamics AX implementations successful using code examples to get you hands-on.

MICROSOFT POWER PLATFORM ENTERPRISE ARCHITECTURE

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Microsoft Dynamics® CRM 2016 Unleashed presents start-to-finish guidance for planning, customizing, deploying, integrating, managing, and securing every new Online and On-Premises version of Dynamics CRM 2016. Leading Dynamics implementer Marc Wolenik presents comprehensive coverage of configuring, customizing, and operating Dynamics to serve your organization's unique needs. He illuminates Microsoft's renewed focus on services, via the Interactive Service Hub (ISH) and advanced cross-platform mobile client support. You'll also find extensive new coverage of key enhancements including xRM, Adxstudio Portals, FieldOne, Parature, Voice of the Customer, and FantasySalesTeam gamification. In addition, this book is part of Sam's Content Update Program. As Microsoft updates features of Windows 10, sections of this book will be updated or new sections will be added to match the updates to the software. The updates will be delivered to you via a free Web Edition of this book, which can be accessed with any Internet connection. Wolenik's

example-rich guidance will be invaluable to every IT professional who intends to work with Dynamics CRM 2016, regardless of her experience with Dynamics, Salesforce, or other CRM solutions. Drawing on extensive insider knowledge, he systematically explains how Dynamics CRM 2016 works, why it works that way, and how to maximize its value. You'll find proven best practices for using every significant Dynamics capability—information available in no other book. Detailed information on how to... Compare each version of Dynamics CRM 2016, make your best choice, and deploy painlessly. Leverage Dynamics CRM 2016 as a complete customer engagement solution for all channels and devices. Quickly apply capabilities that previously required extensive programming or complex workarounds. Efficiently manage accounts, leads, campaigns, collateral, cases, contacts, opportunities, orders, products, quotes, invoices, teams, and more. Integrate schedules, cases, contacts, and product/service information. Build powerful automated workflows, processes, and complete solutions. Customize product catalogs to reduce SKUs, create bundles, and define up-sells or cross-sells. Capture the Voice of the Customer with powerful new survey tools. Build state-of-the-art customer service dashboards. Create seamless, mobile-optimized self-service web portals with Adxstudio. Make CRM more fun and compelling with FantasySalesTeam games. Extend Dynamics CRM 2016 with custom plug-ins and add-ons.

A Transformational Blueprint for Innovating with Microsoft Dynamics 365 Packt Publishing Ltd
Follow real-life, step-by-step examples that provide the building blocks to build engaging dashboards. This practical guide is all about doing. Get your data, open up Excel, and go! You don't need to be an expert to get the most out of your Dynamics GP implementation and build great-looking, easily maintained dashboards using Microsoft Excel. If you have a working knowledge of Dynamics and Excel you'll be producing amazing dashboards in hours not days.

DATA ANALYSIS AND BUSINESS MODELING WITH EXCEL 2013

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Gain hands-on experience working with the architecture, implementation, deployment, and data migration of Dynamics 365 Customer Engagement. Key Features Explore different tools to evaluate, implement, and proactively maintain Dynamics 365 for CE. Integrate Dynamics 365 CE with applications such as Power BI, PowerApps, and Microsoft Power Automate. Design application architecture, explore deployment choices, and perform data migration. Book Description Microsoft Dynamics 365 for Customer Engagement (CE) is one of the leading customer relationship management (CRM) solutions that help companies to effectively communicate with their customers and allows them to transform their marketing strategies. Complete with detailed explanations of the essential concepts and practical examples, this book will guide you through the entire life cycle of implementing Dynamics 365 CE for your organization or clients, and will help you avoid common pitfalls while increasing efficiency at every stage of the project. Starting with the foundational concepts, the book will gradually introduce you to Microsoft Dynamics 365 features, plans, and products. You'll learn various implementation strategies and requirement gathering techniques, and then design the application architecture by converting your requirements into technical and functional designs. As you advance, you'll learn how to configure your CRM system to meet your organizational needs, customize Dynamics 365 CE, and extend its capabilities by writing client-side and server-side code. Finally, you'll integrate Dynamics 365 CE with other applications and explore its business intelligence

capabilities. By the end of this Microsoft Dynamics 365 book, you'll have gained an in-depth understanding of all the key components necessary for successful Dynamics 365 CE implementation. What you will learn Explore the new features of Microsoft Dynamics 365 CE Understand various project management methodologies, such as Agile, Waterfall, and DevOps Customize Dynamics 365 CE to meet your business requirements Integrate Dynamics 365 with other applications, such as PowerApps, Power Automate, and Power BI Convert client

requirements into functional designs Extend Dynamics 365 functionality using web resources, custom logic, and client-side and server-side code Discover different techniques for writing and executing test cases Understand various data migration options to import data from legacy systems Who this book is for This book is for consultants, project managers, administrators, and solution architects who want to set up Microsoft Dynamics 365 Customer Engagement in their business. Although not necessary, basic knowledge of Dynamics 365 will help you get the most out of this book.

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